Under the Foreign Agents Registration Act of 1938, as amended

Privacy Act Statement. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, dissemination report, copy of political propaganda or other document or information filed with the Attorney General under this act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, D.C. One copy is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of such documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. Finally, the Attorney Genreral transmits an annual report to the Congress on the Administration of the Act which lists the names of all agents and the nature, sources and content of the political propaganda disseminated or distributed by them. This report is available to the public.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .49 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Criminal Division, U.S. Department of Justice, Washington, D.C. 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, D.C. 20503.

Furnish this exhibit for EACH foreign principal listed in an initial statement and for EACH additional foreign principal acquired subsequently.

Washington, D.C. 20005-2088						
3. Name of foreign principal Hachette USA, Inc.	4. Principal address of foreign principal 1633 Broadway New York, NY					
5. Indicate whether your foreign principal is one of the following type: □ Foreign government						
☐ Foreign political party						
☐ Foreign or ☐ domestic organization: If either, check one of the following:						
□ Partnership □ Committee ☑	n de la companya de					
☑ Corporation ☐ Voluntary group						
☐ Association ☐ Other (specify)						
☐ Individual—State his nationality □ Co						
6. If the foreign principal is a foreign government, state: N/A						
a) Branch or agency represented by the registrant.						
b) Name and title of official with whom registrant deals.						
~ ≈ × × × × × × × × × × × × × × × × × ×						
7. If the foreign principal is a foreign political party, state: N/A	DE P					
a) Principal address						
b) Name and title of official with whom registrant deals.	VED VED					
c) Principal aim						

- 8. If the foreign principal is not a foreign government or a foreign political party,
 - a) State the nature of the business or activity of this foreign principal

Hachette USA, Inc. publishes and distributes books and magazines and operates retail establishments internationally.

D)	is this foreign principal			
	Owned by a foreign government, foreign political party, or other foreign principal	Yes	X	No □
	Directed by a foreign government, foreign political party, or other foreign principal	Yes	(X	No □
	Controlled by a foreign government, foreign political party, or other foreign principal	Yes	X	No □
	Financed by a foreign government, foreign political party, or other foreign principal	Yes	X	No □
	Subsidized in whole by a foreign government, foreign political party, or other foreign principal	Yes	X	No □

9. Explain fully all items answered "Yes" in Item 8(b). (If additional space is needed, a full insert page may be used.)

Hachette USA, Inc. is 100% owned by France Editions et Publications, the majority of which is owned by Hachette S.A. Hachette S.A. is a publicly traded French company. As Hachette USA, Inc. is an indirect, majority-owned subsidiary of a French company, Hachette S.A., it is owned, directed, controlled and financed by a foreign principal.

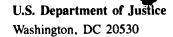


Exhibit B

To Registration Statement

OMB No. 105-0007 Approval Expires Nov. 30, 1993

Under the Foreign Agents Registration Act of 1938, as amended

INSTRUCTIONS: A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements; or, where no contract exists, a full statement of all the circumstances by reason of which the registrant is acting as an agent of a foreign principal. This form shall be filed in triplicate for each foreign principal named in the registration statement and must be signed by or on behalf of the registrant.

Privacy Act Statement. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, dissemination report, copy of political propaganda or other document or information filed with the Attorney General under this act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, D.C. One copy is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of such documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. Finally, the Attorney General transmits an annual report to the Congress on the Administration of the Act which lists the names of all agents and the nature, sources and content of the political propaganda disseminated or distributed by them. This report is available to the public.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .33 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Criminal Division, U.S. Department of Justice, Washington, D.C. 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, D.C. 20503.

Name of Registrant

Name of Foreign Principal

Jones, Day, Reavis & Pogue

Hachette USA, Inc.

Check Appropriate Boxes:

- 1. The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach three copies of the contract to this exhibit.
- 2. There is no formal written contract between the registrant and foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach three copies of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.
- 3. The agreement or understanding between the registrant and the foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and the expenses, if any, to be received.

Jones, Day, Reavis & Pogue acts as outside counsel to Hachette USA, Inc. on an ongoing basis. As part of this representation, the foreign principal has requested that the registrant furnish legal advice and representation on matters relating to Office of Foreign Assets Controls regulations.

4. Describe fully the nature and method of performance of the above indicated agreement or understanding.

The registrant will provide legal advice and assistance to the foreign principal in connection with matters relating to Office of Foreign Assets Controls regulations. They will involve meetings with U.S. Government officials, including Treasury Department officials and the monitoring of regulations issued by the Department of Treasury, Office of Foreign Assets Controls.

Formerly OBD-65

FORM CRM-155

5. Describe fully the activities the registrant	engages in or proposes to engage in on b	pehalf of the above foreign principal.
See Item 4.		
6. Will the activities on behalf of the above Yes ⊠ No □	foreign principal include political activities	es as defined in Section 1(0) of the Act?1
If yes, describe all such political activities in with the means to be employed to achie		s, interests or policies to be influenced togethe
To accomplish the goals staff members of the Depother U.S. Government of	partment of the Treasury	and may contact
Date of Exhibit B	Name and Title James A. Wilderotter Partner	Signature Ames J. Willerittes

Political activity as defined in Section 1(o) of the Act means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public withing the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a Vereign country or a foreign political party.